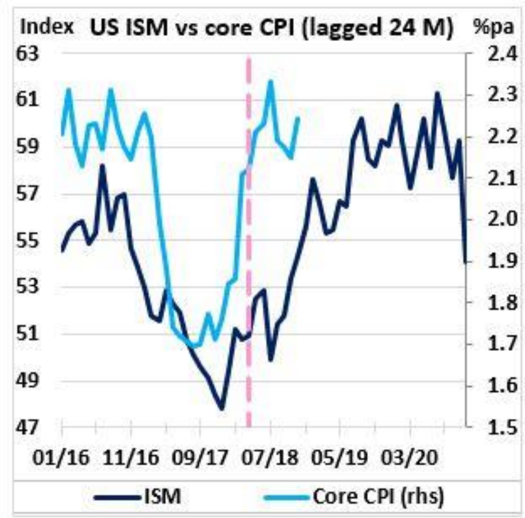
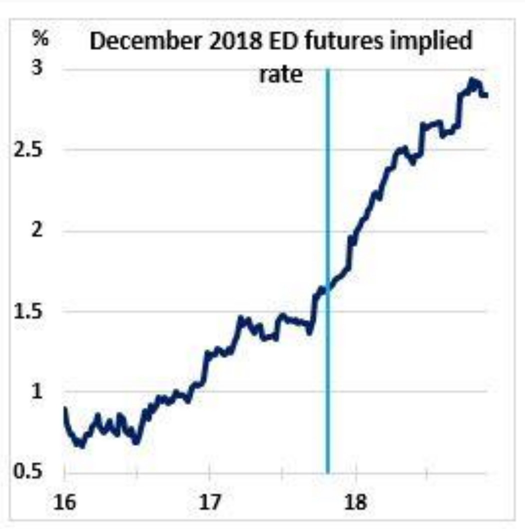
2018 Wins From Economic Perspectives

"US core inflation: better wait for the encore"

[Blog Post - 19th April 2018]



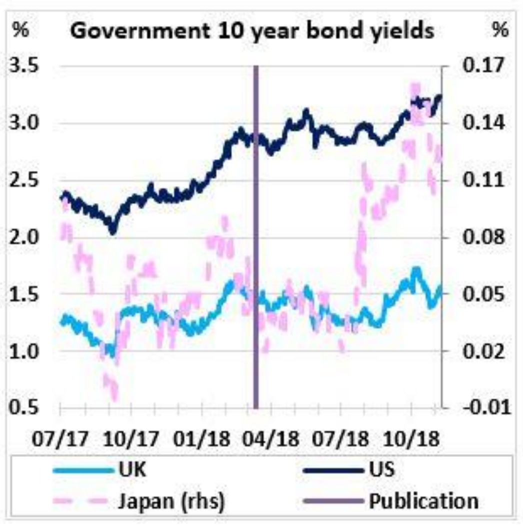


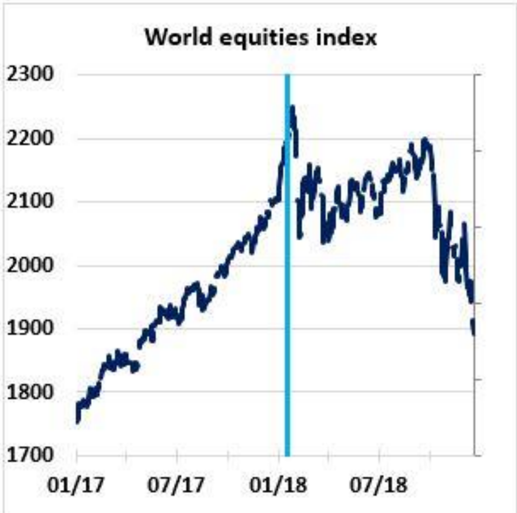
"Rate increases to follow FOMC forecast upgrades"

[Research Digest - 30th November 2017]

"Government bond yields have further to run"

[Global Credit Perspective - 12th March 2018]



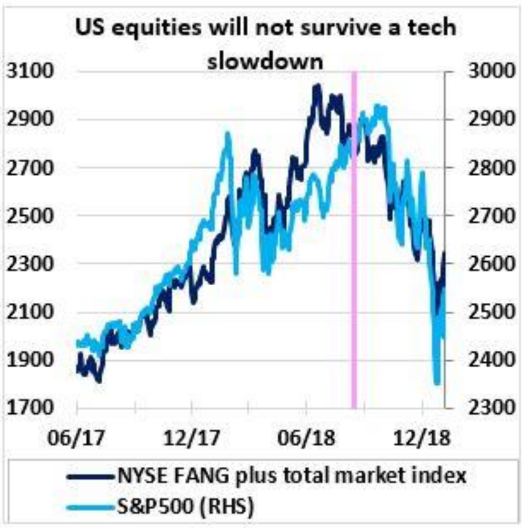


"Uncanny parallels with early 2000"

[Blog Post - 17th January 2018]

"Value to outperform growth"

[Financial Brain Trust Article - 27th September 2018]

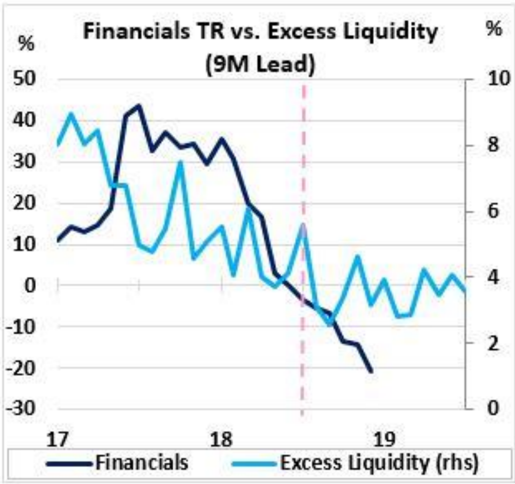


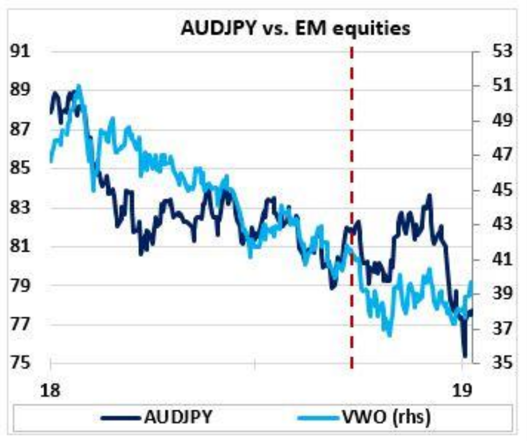
"US equities will not survive a tech slowdown"

[Financial Brain Trust Article- 16th August 2018]

"European financials set to underperform."

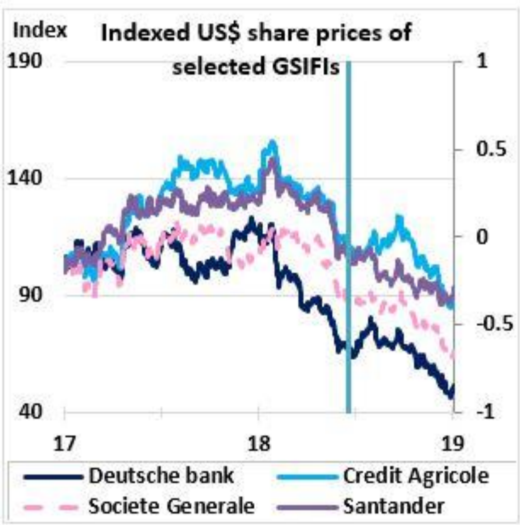
[Eurozone Economic Perspective - August 2018]





"Stay away from EM equities"

[Blog Post - 8th November 2018]



"Shock, horror! Megabanks are risky!"

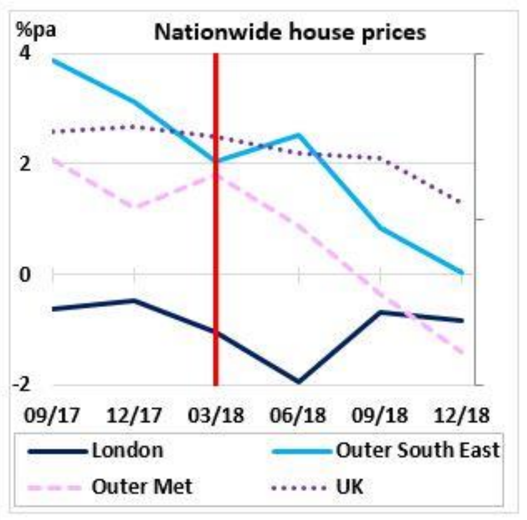
[Blog Post - 21st June 2018]

"Shale oil output boom to depress prices"

[Blog Post - 1st February 2018]

"UK house prices to stagnate"

UKEP/Research Digest - April 2018



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